

Are you making the most of your UW Health Retirement Benefits?

Making time to contemplate the future can be difficult while meeting the day-to-day rigors of a demanding profession, especially when coupled with personal commitments. In order to help facilitate your path to becoming future ready, **UW Health is providing resources that can help you be better prepared for retirement.**

UW Health has arranged with Fidelity to have a Workplace Financial Consultant meet with you—at no charge to you.



Your Workplace Financial Consultants can help you:

- **Review** your overall **retirement savings portfolio**
- **Evaluate** your **investment choices** and **asset allocation**
- Discuss strategies to **help protect your assets and future income**
- Help identify and direct you to the appropriate resources for **college planning** and other life events
- Provide access to a broader spectrum of resources, including **estate planning education, charitable giving, and more**
- Be reached virtually or by phone for flexibility and convenience.

Meet your Workplace Financial Consultants



Bob Intoccia



Sasha Heathman

Schedule a Complimentary One-on-One Appointment

Please consider having relevant account statements and any paperwork handy to help address your questions and needs during your consultation. Spouses or partners are also invited to attend.

To schedule:

- Call **800-642-7131***
- Visit [fidelity.com/schedule](https://www.fidelity.com/schedule)
- Text **TALK** to **343898**



SCAN ME

*Monday through Friday from 7 a.m. to 11 p.m. Central time.

Other Ways to Get Help From Fidelity



Call: 800-343-0860 Monday through Friday from 8 a.m. to midnight Eastern time to talk with a Fidelity representative



Click: www.netbenefits.com/uwmfprp



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