



## UWHC Supplemental Retirement Plans

### Tax-Sheltered Annuities (TSA) – 403(b)

**Eligibility:** All regular full-time, part-time, and temporary employees of UW Hospitals & Clinics.

**To enroll in a TSA:** Contact your vendor(s) of choice and request a 403(b)-start-up kit/application. Be sure to identify yourself as a UW Hospital and Clinics employee and provide the vendor account number listed below. (Please note that employees may not enroll on the vendor's website. A paper application is required.) Submit the vendor application(s) and beneficiary designation directly to the vendor. When you receive confirmation that your account has been established, submit a Salary Reduction Agreement (SRA) to UW Health Human Resources.

#### Mutual Funds Companies

<b>Fidelity Investments</b>	Fidelity Investments P.O. Box 770002 Cincinnati, OH 45277-0090	(800) 343-0860 fidelity.com Account # 69740
<b>T. Rowe Price</b>	T. Rowe Price Retirement Operations Group P.O. Box 17479 Baltimore, MD 21297	(800) 492-7670 troweprice.com Account # 102520

#### Life Insurance Companies

<b>TIAA</b>	TIAA Client Services P.O. Box 1260 Charlotte, NC 28201 or Fax: 1-800-914-8922	(800) 842-2776 tiaa.org Account # 329542
<b>Ameriprise</b>	Ameriprise Attn: John Goldstein 2009 West Beltline Hwy Madison, WI 53713	(608) 831-3230 ameriprise.com Account # 658224
<b>Lincoln National Life</b>	Lincoln Financial Group Attn: Betty Custer 406 Science Dr, Suite 310 Madison, WI 53711-1068	(608) 238-8388 or (800) 346-8864 lfg.com or local website: custerfinancialservices.com Account # CR29910

### Wisconsin Deferred Compensation (WDC) – 457

**Eligibility:** All regular full-time, part-time and temporary employees of UW Hospitals and Clinics

**To enroll in WDC:** Contact WDC directly via telephone or website to establish your account and make your deferral election.

<b>Wisconsin Deferred Compensation</b>	5325 Wall St., Suite 2755 Madison, WI 53718	(877) 457-9327 wdc457.org
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